

*To whom so ever it may concern*

Sub.: Reduction of capital of Uni Tubes Ltd – Non applicability of e-voting for obtaining approval for scheme of Reduction

This is to certify that the process of e-voting for obtaining the consent of the members of Uni Tubes Ltd shall not be applicable as none of the condition is applicable as specified in circular no. CIR/CFD/DIL/4/2013 Dated February 4, 2013 and CIR/CFD/DIL/8/2013 Dated May 21, 2013 of the Securities and Exchange Board of India (SEBI) and the scheme of reduction under consideration is only to reduce the capital in order to wipe off the losses and there is no change in the shareholding pattern or no additional shares are to be allotted by Uni Tube Ltd.

Place:- Vadodara

Date: 21<sup>st</sup> September, 2013



For Parikh Shah Chotalia & Associates  
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